

# Design in Dentistry

## PATIENT INFORMATION

This appointment is for  Yourself  Your Child

Patient Full Name \_\_\_\_\_ Social Security # \_\_\_\_\_

Birth Date \_\_\_\_\_ Age \_\_\_\_\_  Male  Female \_\_\_\_\_

Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Full Time Student \_\_\_\_\_  Yes  No School Name \_\_\_\_\_

Employer \_\_\_\_\_ Occupation \_\_\_\_\_

Previous Dentist \_\_\_\_\_ Previous Dentist Phone \_\_\_\_\_

Current Physician \_\_\_\_\_ Current Physician Phone \_\_\_\_\_

## TELEPHONE & EMAIL

Home Phone \_\_\_\_\_ Work Phone \_\_\_\_\_ Cell Phone \_\_\_\_\_

Email \_\_\_\_\_

In the event of an emergency, who should we contact?

Name \_\_\_\_\_ Relationship \_\_\_\_\_

Home Phone \_\_\_\_\_ Work Phone \_\_\_\_\_

## RESPONSIBLE PARTY Who is responsible for this patient

Full Name \_\_\_\_\_ Social Security # \_\_\_\_\_

Are you  Single  Married  Divorced  Widowed

Birth Date \_\_\_\_\_ Age \_\_\_\_\_  Male  Female \_\_\_\_\_

Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Employer \_\_\_\_\_ Occupation \_\_\_\_\_

Home Phone \_\_\_\_\_ Work Phone \_\_\_\_\_

## INSURANCE INFORMATION

Dental Coverage  Yes  No

Insured's Name \_\_\_\_\_ Relation \_\_\_\_\_

Insured's Social Security # \_\_\_\_\_ Birth Date \_\_\_\_\_

Insured's Employer \_\_\_\_\_

Insurance Group # \_\_\_\_\_ Insurance Policy # \_\_\_\_\_

Insurance Co. Name \_\_\_\_\_ Insurance Co Phone \_\_\_\_\_

## SECONDARY INSURANCE

Insured's Name \_\_\_\_\_ Relation \_\_\_\_\_

Insured's Social Security # \_\_\_\_\_ Birth Date \_\_\_\_\_

Insured's Employer \_\_\_\_\_

Insurance Group # \_\_\_\_\_ Insurance Policy # \_\_\_\_\_

Insurance Co. Name \_\_\_\_\_ Insurance Co Phone \_\_\_\_\_

**MEDICAL HISTORY**

FOR

1150--A A

Birth Date:

Although dental personnel primarily treat the area in and around your mouth, your mouth is a part of your entire body. Health problems that you may have, or medication that you may be taking, could have an important interrelationship with the dentistry you will receive. Thank you for answering the following questions.

- Are you under a physician's care now?  Yes  No If yes, please explain: \_\_\_\_\_
- Have you ever been hospitalized or had a major operation?  Yes  No If yes, please explain: \_\_\_\_\_
- Have you ever had a serious head or neck injury?  Yes  No If yes, please explain: \_\_\_\_\_
- Are you taking any medications, pills, or drugs?  Yes  No If yes, please explain: \_\_\_\_\_
- Do you take, or have you taken, Phen-Fen or Redux?  Yes  No \_\_\_\_\_
- Are you on a special diet?  Yes  No \_\_\_\_\_
- Do you use tobacco?  Yes  No \_\_\_\_\_
- Do you use controlled substances?  Yes  No \_\_\_\_\_

Women: Are you

- Pregnant/Trying to get pregnant?  Yes  No
- Taking oral contraceptives?  Yes  No
- Nursing?  Yes  No

Are you allergic to any of the following?

- Aspirin
- Penicillin
- Codeine
- Acrylic
- Metal
- Latex
- Local Anesthetics
- Other If yes, please explain: \_\_\_\_\_

Do you have, or have you had, any of the following?

- |  |  |  |   |
|--|--|--|---|
| AIDS/HIV Positive <input type="radio"/> Yes <input type="radio"/> No         | Cortisone Medicine <input type="radio"/> Yes <input type="radio"/> No        | Hemophilia <input type="radio"/> Yes <input type="radio"/> No            | Renal Dialysis <input type="radio"/> Yes <input type="radio"/> No             |
| Alzheimer's Disease <input type="radio"/> Yes <input type="radio"/> No       | Diabetes <input type="radio"/> Yes <input type="radio"/> No                  | Hepatitis A <input type="radio"/> Yes <input type="radio"/> No           | Rheumatic Fever <input type="radio"/> Yes <input type="radio"/> No            |
| Anaphylaxis <input type="radio"/> Yes <input type="radio"/> No               | Drug Addiction <input type="radio"/> Yes <input type="radio"/> No            | Hepatitis B or C <input type="radio"/> Yes <input type="radio"/> No      | Rheumatism <input type="radio"/> Yes <input type="radio"/> No                 |
| Anemia <input type="radio"/> Yes <input type="radio"/> No                    | Easily Winded <input type="radio"/> Yes <input type="radio"/> No             | Herpes <input type="radio"/> Yes <input type="radio"/> No                | Scarlet Fever <input type="radio"/> Yes <input type="radio"/> No              |
| Angina <input type="radio"/> Yes <input type="radio"/> No                    | Emphysema <input type="radio"/> Yes <input type="radio"/> No                 | High Blood Pressure <input type="radio"/> Yes <input type="radio"/> No   | Shingles <input type="radio"/> Yes <input type="radio"/> No                   |
| Arthritis/Gout <input type="radio"/> Yes <input type="radio"/> No            | Epilepsy or Seizures <input type="radio"/> Yes <input type="radio"/> No      | Hives or Rash <input type="radio"/> Yes <input type="radio"/> No         | Sickle Cell Disease <input type="radio"/> Yes <input type="radio"/> No        |
| Artificial Heart Valve <input type="radio"/> Yes <input type="radio"/> No    | Excessive Bleeding <input type="radio"/> Yes <input type="radio"/> No        | Hypoglycemia <input type="radio"/> Yes <input type="radio"/> No          | Sinus Trouble <input type="radio"/> Yes <input type="radio"/> No              |
| Artificial Joint <input type="radio"/> Yes <input type="radio"/> No          | Excessive Thirst <input type="radio"/> Yes <input type="radio"/> No          | Irregular Heartbeat <input type="radio"/> Yes <input type="radio"/> No   | Spina Bifida <input type="radio"/> Yes <input type="radio"/> No               |
| Asthma <input type="radio"/> Yes <input type="radio"/> No                    | Fainting Spells/Dizziness <input type="radio"/> Yes <input type="radio"/> No | Kidney Problems <input type="radio"/> Yes <input type="radio"/> No       | Stomach/Intestinal Disease <input type="radio"/> Yes <input type="radio"/> No |
| Blood Disease <input type="radio"/> Yes <input type="radio"/> No             | Frequent Cough <input type="radio"/> Yes <input type="radio"/> No            | Leukemia <input type="radio"/> Yes <input type="radio"/> No              | Stroke <input type="radio"/> Yes <input type="radio"/> No                     |
| Blood Transfusion <input type="radio"/> Yes <input type="radio"/> No         | Frequent Diarrhea <input type="radio"/> Yes <input type="radio"/> No         | Liver Disease <input type="radio"/> Yes <input type="radio"/> No         | Swelling of Limbs <input type="radio"/> Yes <input type="radio"/> No          |
| Breathing Problem <input type="radio"/> Yes <input type="radio"/> No         | Frequent Headaches <input type="radio"/> Yes <input type="radio"/> No        | Low Blood Pressure <input type="radio"/> Yes <input type="radio"/> No    | Thyroid Disease <input type="radio"/> Yes <input type="radio"/> No            |
| Bruise Easily <input type="radio"/> Yes <input type="radio"/> No             | Genital Herpes <input type="radio"/> Yes <input type="radio"/> No            | Lung Disease <input type="radio"/> Yes <input type="radio"/> No          | Tonsillitis <input type="radio"/> Yes <input type="radio"/> No                |
| Cancer <input type="radio"/> Yes <input type="radio"/> No                    | Glaucoma <input type="radio"/> Yes <input type="radio"/> No                  | Mitral Valve Prolapse <input type="radio"/> Yes <input type="radio"/> No | Tuberculosis <input type="radio"/> Yes <input type="radio"/> No               |
| Chemotherapy <input type="radio"/> Yes <input type="radio"/> No              | Hay Fever <input type="radio"/> Yes <input type="radio"/> No                 | Pain in Jaw Joints <input type="radio"/> Yes <input type="radio"/> No    | Tumors or Growths <input type="radio"/> Yes <input type="radio"/> No          |
| Chest Pains <input type="radio"/> Yes <input type="radio"/> No               | Heart Attack/Failure <input type="radio"/> Yes <input type="radio"/> No      | Parathyroid Disease <input type="radio"/> Yes <input type="radio"/> No   | Ulcers <input type="radio"/> Yes <input type="radio"/> No                     |
| Cold Sores/Fever Blisters <input type="radio"/> Yes <input type="radio"/> No | Heart Murmur <input type="radio"/> Yes <input type="radio"/> No              | Psychiatric Care <input type="radio"/> Yes <input type="radio"/> No      | Venereal Disease <input type="radio"/> Yes <input type="radio"/> No           |
| Congenital Heart Disorder <input type="radio"/> Yes <input type="radio"/> No | Heart Pace Maker <input type="radio"/> Yes <input type="radio"/> No          | Radiation Treatments <input type="radio"/> Yes <input type="radio"/> No  | Yellow Jaundice <input type="radio"/> Yes <input type="radio"/> No            |
| Convulsions <input type="radio"/> Yes <input type="radio"/> No               | Heart Trouble/Disease <input type="radio"/> Yes <input type="radio"/> No     | Recent Weight Loss <input type="radio"/> Yes <input type="radio"/> No    |   |

Have you ever had any serious illness not listed above?  Yes  No If yes, please explain: \_\_\_\_\_

Comments: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

To the best of my knowledge, the questions on this form have been accurately answered. I understand that providing incorrect information can be dangerous to my (or patient's) health. It is my responsibility to inform the dental office of any changes in medical status.

SIGNATURE OF PATIENT, PARENT, or GUARDIAN \_\_\_\_\_ DATE \_\_\_\_\_

# DENTAL HISTORY

We appreciate the confidence you have placed with us to provide Dental Care to you. All information on this chart is necessary for our records and is strictly confidential.

Patient Name: First \_\_\_\_\_ MI \_\_\_\_\_ Last \_\_\_\_\_ DOB \_\_\_\_\_

Family History: Spouse's Name \_\_\_\_\_ Children? \_\_\_\_ If yes, How Many? \_\_\_\_\_

And their names \_\_\_\_\_

**Please Let Us Know How You Heard About Us.**

Friend/ Relative \_\_\_\_\_       Location \_\_\_\_\_  Advertising (Flyer, event, etc)  
 Insurance Company \_\_\_\_\_       Yellow Pages     Web Site  
 Other \_\_\_\_\_

**DENTAL HEALTH INFORMATION**

**Thank you for providing us with important information that will help us serve you better.**

	YES	NO		YES	NO
Are you having any discomfort?	___	___	Is the brightness of your teeth important?	___	___
Any sensitivity to hot, cold, sweets, chewing?	___	___	Do you smoke or use tobacco in any form?	___	___
Does Dental Treatment make you nervous?	___	___	Do you drink coffee or tea?	___	___
Have you experienced any of the following problems:			If I could change my smile I would make my teeth:		
Bleeding Gums	___	___	Whiter	___	___
Bad Breath	___	___	Straighter	___	___
Soreness of Jaw Joint	___	___	Close Gap	___	___
Grinding of Teeth	___	___	Replace mercury fillings with tooth colored fillings	___	___
Snoring	___	___	Repair chipped teeth	___	___
Do you think your dental health effects your overall health?	___	___	Replace missing teeth	___	___
Do you think it is important to have your teeth cleaned every six months?	___	___	Less Gum Showing	___	___
Do you prefer to save your teeth?	___	___	Replace crowns/caps that don't match	___	___
Do you take fluoride supplement?	___	___	Have you ever had a special coating applied to your back teeth to protect from tooth decay?	___	___

On a scale of 1-10 with 10 being the highest rating: (Please circle one)

How important is your dental health?  
 1 2 3 4 5 6 7 8 9 10  
 Where would you rate your current dental health?  
 1 2 3 4 5 6 7 8 9 10  
 Where would like your dental health to be?  
 1 2 3 4 5 6 7 8 9 10

When was the last time you had an oral cancer exam? \_\_\_\_\_ Date of last cleaning \_\_\_\_\_

If there was a way to whiten your teeth for a very reasonable investment, would you be interested? \_\_\_\_\_

What is the most important thing to you about your future smile and dental health? \_\_\_\_\_

What is the most important thing to you about your dental visit today? \_\_\_\_\_

**Design In Dentistry**  
7130 E. Co Rd.150 South  
317-837-8900  
Fax 317-837-8908

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**AUTHORIZATION FOR RELEASE OF IDENTIFYING HEALTH  
INFORMATION**

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Patient name \_\_\_\_\_

I authorize the professional office of my dentist named above to release health information identifying me [including if applicable, information about HIV infection or AIDS, information about substance abuse treatment, and information about mental health services] under the following terms and conditions:

1. Detailed description of the information to be released:
  
2. To whom may the information be released [name(s) or class(es) of recipients]:
  
3. The purpose(s) for the release (if the authorization is initiated by the individual, it is permissible to state "at the request of the individual" as the purpose, if desired by the individual):
  
4. Expiration date or event relating to the individual or purpose for the release:

It is completely your decision whether or not to sign this authorization form. We cannot refuse to treat you if you choose not to sign this authorization.

If you sign this authorization, you can revoke it later. The only exception to your right to revoke is if we have already acted in reliance upon the authorization. If you want to revoke your authorization, send us a written or electronic note telling us that your authorization is revoked. Send this note to the office contact person listed at the top of this form.

When your health information is disclosed as provided in this authorization, the recipient often has no legal duty to protect its confidentiality. In many cases, the recipient may re-disclose the information as he/she wishes. Sometimes, state or federal law changes this possibility.

[For marketing authorizations, include, as applicable: We will receive direct or indirect remuneration from a third party for disclosing your identifiable health information in accordance with this authorization.]

I HAVE READ AND UNDERSTAND THIS FORM. I AM SIGNING IT VOLUNTARILY. I AUTHORIZE THE DISCLOSURE OF MY HEALTH INFORMATION AS DESCRIBED IN THIS FORM.

Dated \_\_\_\_\_ Patient Signature \_\_\_\_\_

If you are signing as a personal representative of the patient, describe your relationship to the patient and the source of your authority to sign this form: Relationship to Patient  
\_\_\_\_\_  
Print Name \_\_\_\_\_ Source of  
Authority \_\_\_\_\_

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## NOTICE OF PRIVACY PRACTICE ACKNOWLEDGEMENT

I UNDERSTAND THAT, UNDER THE Health Insurance Portability & Accountability Act of 1996 ("HIPPA"), I have certain rights to privacy regarding my protected health information. I understand that this information can and will be used to:

- Conduct, plan and direct my dental treatment and follow-up among the multiple dental care providers who may be involved in that treatment directly or indirectly.
- Obtain payment from third-party payers.
- Conduct normal dental care operations such as quality assessments and physical certification.

## CONSENT CONSENT TO USE AND DISCLOSE HEALTH (DENTAL) INFORMATION

Pursuant to the requirements found in the Health Insurance Portability & Accountability Act of 1996 ("HIPPA"), we request your consent to the following possible scenarios. It is our office policy to require your reading and signing this consent form prior to dental treatment or consultation in our office. If you have any questions, please ask a staff member for clarification.

Please initial and date your consent to authorize Design In Dentistry/Dr. Gregg Svoma and staff for the following:

- \_\_\_\_\_ In the event that I am not available, I authorize Design In Dentistry's office to leave a message on an answering machine at home or work, and or leave a message with a person.
- \_\_\_\_\_ To have Design In Dentistry's office mail me a reminder post card with the time and date of my upcoming appointments.
- \_\_\_\_\_ To send claim forms to my insurance company for third party reimbursement payments to be sent to Design In Dentistry by mail or fax.
- \_\_\_\_\_ To send any information requested by the insurance company to assist in the insurance portion of payment for dental services rendered to me by mail, phone or fax.
- \_\_\_\_\_ In the event that Design In Dentistry needs to refer me to a specialist for further treatment or evaluation, I authorize the relaying of any such information as deemed necessary by mail, phone or fax.
- \_\_\_\_\_ In the event another Dentist requests copies of my x-rays and/or records, I authorize Design In Dentistry to send the documents as deemed necessary by mail, phone or fax.
- \_\_\_\_\_ In the event that a family member needs to be involved in my care treatment, or payment at Design In Dentistry's office, I authorize the communication of any information deemed necessary.
- \_\_\_\_\_ In the event that a pharmacy calls or faxes a request for information to fill a prescription for me, I authorize Design In Dentistry's office to relay any such information as deemed necessary.

## FINANCIAL ALLIANCE AND APPOINTMENT AGREEMENT

Thank you for selecting our office for your dental care. We are committed to the success of your treatment. Please understand that payment at the time of your treatment is considered a part of our commitment to our office.

In order for us to provide the best experience, and to help you fit the care you want into your budget, we offer the following options regarding payment. Please check which option would best suit your needs. Please understand that payment is due at the time of service.

Option A:                      Cash\_\_\_\_\_      Check\_\_\_\_\_

Option B:                      MasterCard\_\_\_\_\_ Visa\_\_\_\_\_

Option C:                      Extended payment plans with credit approval\_\_\_\_\_

### REGARDING INSURANCE

If you have dental insurance, we will help you maximize your benefits. We request that you pay your estimated portion plus the deductible on the day you receive treatment. We will allow up to 60 days for payment from your insurance carrier.

After 60 days, we must ask that you intervene. At that time we will ask that you pay your balance and we will forward any insurance credits to you.

### REGARDING APPOINTMENTS

**In our effort to be fair to all our patients, we ask that you notify our office immediately should you have a conflict with your scheduled appointment.**

**We do not want to postpone care for a patient who could use that time.**

**Failure to contact the office or doctor with less than 48 hours notice may result in a charge of up to \$50.**

### FINANCE CHARGE

I understand that any unpaid balance after 60 days will be charged a yearly finance charge of 18%, which is equal to 1.5% of my outstanding balance per month.

**Patients initials** \_\_\_\_\_

Should my account reach collection status 60 days and I make no effort to pay off my balance, my account will be assigned to a collection attorney or agency. If my account is assigned to a collection agency, I agree to pay the cost of collections which include the balance plus additional 50% fees, including courts costs and attorney fees incurred by this office.

Thank you for taking the time to read and understand our financial and appointment agreement. Our practice is committed to providing the best care for our patients. Please let us know if you have any questions. Our financial coordinator would be glad to review the agreement with you at any time.

**Patient**

**Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_

**Financial**

**Coordinator:** \_\_\_\_\_ **Date:** \_\_\_\_\_